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cc: Lynn



## Mineral Resources International, Inc.®

MRI Building • 1990 West 3300 South • Ogden, UT 84401-9774 • 800-731-7866 • 801-731-7040 • Fax 801-731-7985

October 9, 2013

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Dear Valued Supplier:

DIV. OF OIL, GAS & MINING

Thank you for all that you have done and continue to do in supporting our success and our mission to improve global well being through mineral nutrition. We acknowledge that without the support of excellent partners like you we would not achieve the success we do and would not be able to make the difference in people's lives that we do.

Recently a verdict was issued against MRI, wherein the jury, we believe, erroneously awarded a substantial sum to the opposing side. We all know that the justice system is imperfect and that verdicts are often given based on misrepresentations as well as passion and prejudice rather than a review and analysis of the evidence. We believe this is the case here. We are currently fighting this decision with motions for a new trial that have been and will be filed with the court. We are prepared to take our case to the Utah Court of Appeals if necessary. We believe that this ruling will be overturned.

That being said, it has become necessary to protect all of our stakeholders, such as you, our other vendors, employees, etc. We have recently filed for reorganization protection under Chapter 11 of the U.S. Bankruptcy Code. Chapter 11 is designed to help companies continue in business and to provide equal protections to creditors so that no single creditor is not allowed to swoop in and take all of the value for themselves. For a time during this process, unsecured debts that were accrued before we filed for Chapter 11 protection will be stayed while we work out a plan for repayment. We acknowledge and sincerely apologize for the inconvenience and difficulties that this process may give you. We expect to emerge on the other side of this stronger than ever with new lessons learned and great loyalty to the partners who have stuck with us over the years. Our intent is to continue to be a benefit your company as a customer through achieving our mission.

If you have any questions or concerns about this and the implications to you, please feel free to contact us at (801) 731-7040 or Tyler Hawkes, Esq., the attorney who is assisting us with this process, at (801) 676-5337. Case No. 13-30606. We appreciate your patience and understanding during this time.

Sincerely,

A handwritten signature in blue ink, appearing to read "Bruce Anderson".

Bruce Anderson  
President  
Mineral Resources International, Inc.